

SAMPLE RV105 Schedule

**MID-CAREER
RETIREMENT PLANNING**



Transition Center
Shultz National Foreign Affairs
Training Center
US DEPARTMENT OF STATE

SEMINAR COORDINATORS
Bill Owen, Nedra Klee Hartzell, Van Tabb and John Giusti

DATES

DAY	DAY
<p>Date East Auditorium Complex</p> <p>8:15 – 8:45 REGISTRATION</p> <p>8:45-9:00 Admin & Intros William B. Owen, PhD FSI Career Transition Center</p> <p>9:00 – 10:20 Financial Management</p> <p>10:20 – 10:40 BREAK</p> <p>10:40 – 11:45 Financial Management continued</p> <p>11:45 – 1:00 LUNCH</p> <p>1:00 – 2:15 Fundamental Aspects of Estate Planning</p> <p>2:15 – 2:35 BREAK</p> <p>2:35 – 4:00 Estate Planning continued</p>	<p>Date East Auditorium Complex</p> <p>8:15 – 8:55 REGISTRATION</p> <p>9:00 – 10:30 Civil Service Annuities Rooms 1498 and 1499 OR Foreign Service Annuities East Auditorium Presenters from Retirement Office, US Department of State</p> <p>10:30 – 10:50 BREAK</p> <p>10:50 – 12:30 Overview of Thrift Savings Plan Presenter from Federal Thrift Investment Board</p> <p>12:30 – 1:30 OPTIONAL BROWN BAG LUNCH Questions and Answers CS Annuities Rooms 1498 and 1499 FS Annuities in East Auditorium Respondents from Retirement Office, US Department of State</p> <p>1:30 – 2:45 Life After Retirement: What you can do now to get ready</p> <p>2:45 – 3:00 BREAK</p> <p>3:00 – 4:00 The Federal Long Term Care Insurance Program</p>